

INGERSOLL-RAND PLC
Condensed Consolidated Income Statement
(In millions, except per share amounts)

UNAUDITED

	Three Months Ended March 31,	
	2013	2012
Net revenues	\$3,112.4	\$3,150.7
Cost of goods sold	(2,192.1)	(2,249.4)
Selling & administrative expenses	(726.8)	(689.6)
Asset impairment	-	0.3
Operating income	193.5	212.0
Interest expense	(61.0)	(69.4)
Other income (expense), net	(7.0)	(0.2)
Earnings (loss) before income taxes	125.5	142.4
Provision for income taxes	(23.7)	(38.0)
Earnings (loss) from continuing operations	101.8	104.4
Discontinued operations, net of tax	(7.2)	(2.2)
Net earnings (loss)	94.6	102.2
Less: Net earnings attributable to noncontrolling interests	(6.6)	(6.6)
Net earnings (loss) attributable to Ingersoll-Rand plc	\$ 88.0	\$ 95.6
 <u>Amounts attributable to Ingersoll-Rand plc</u>		
<u>ordinary shareholders:</u>		
Continuing operations	\$ 95.2	\$ 97.8
Discontinued operations	(7.2)	(2.2)
Net earnings	\$ 88.0	\$ 95.6
 <u>Diluted earnings (loss) per share attributable to</u>		
<u>Ingersoll-Rand plc ordinary shareholders:</u>		
Continuing operations	\$ 0.31	\$ 0.31
Discontinued operations	(0.02)	-
	\$ 0.29	\$ 0.31
 Weighted-average number of common shares outstanding:		
Diluted	302.5	312.4

SEE ATTACHED RELEASE FOR ADDITIONAL INFORMATION